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| <b>Commercial Mortgage Application</b>   | <br><b>ROMSPEN</b><br>Tel.: 416-966-1100 Fax: 416-966-1161  | Broker: _____<br>File No.: _____<br>Date: _____ |
| <b>BORROWER</b>  | Corporation / Title Holder: _____<br>Address: _____<br>City: _____ Postal Code: _____ Bus. Phone: _____ Bus. Fax: _____<br>Incorp. Date: _____ Province: _____ Fiscal Year End: _____<br>Signing Officers and Title: 1. _____<br>2. _____  |   |
| <b>ACCOUNTANT</b>  | Principal: _____ S.I.N.: _____<br>Birth Date: _____ Address: _____ City: _____<br>Postal Code: _____ Home Phone: _____ Fax: _____ Cell: _____<br>Email address: _____  |   |
| <b>LAWYER</b>  | Accountant: _____<br>Address: _____ Bus. Phone: _____ Bus. Fax: _____  |   |
| <b>BANK</b>  | Lawyer: _____<br>Address: _____ Bus. Phone: _____ Bus. Fax: _____  |   |
| <b>GUARANTOR</b>   | Name: _____ Address: _____<br>_____ Tel.: _____ Fax: _____<br>Account Nos: 1. _____ 2. _____<br>Account Manager: _____   |   |
| <b>LOAN</b>  | Name: _____ S.I.N.: _____<br>Address: _____ City: _____ Postal Code: _____<br>Birth Date: _____ Business Phone: _____ Home Phone: _____  |   |
| <b>BRIEF DESCRIPTION OF PROPERTY</b><br><small>(list others on separate pages)</small> | Amount: \$ _____ Closing Date: _____ Term: 1 year <input type="checkbox"/> 2 years <input type="checkbox"/> Other _____<br>Purpose: _____  |   |
| <b>BRIEF DESCRIPTION OF PROPERTY</b><br><small>(list others on separate pages)</small> | Location: _____<br>Lot Size: _____ ft. x _____ ft. Area: _____ sq. ft.<br>Building: Total Area: _____ sq. ft. Number of Floors: _____ Main Floor Area: _____ sq. ft.<br>Further description: _____<br>_____<br>Appraisal Completed? NO <input type="checkbox"/> YES <input type="checkbox"/> Date of Appraisal: _____ Estimated Value: _____<br>Enclosure(s) Attached: Survey <input type="checkbox"/> Rent Roll <input type="checkbox"/> Statement of Income and Expenses <input type="checkbox"/><br>Current Financial Statement <input type="checkbox"/> Previous Year Financial Statement <input type="checkbox"/><br>Other Enclosures (list): _____<br>_____<br>_____ |   |

|                     |   |                        |   |                        |
|---------------------|---|------------------------|---|------------------------|
| <b>ENCUMBRANCES</b> | <b>EXISTING ENCUMBRANCES</b>                |                        |   |                        |
|                     | Held By: _____                              |                        | Held By: _____                              |                        |
|                     | Address: _____                              |                        | Address: _____                              |                        |
|                     | Tel.: _____                                 |                        | Tel.: _____                                 |                        |
|                     | Amount Owing: _____                         |                        | Amount Owing: _____                         |                        |
|                     | Interest Rate: _____ % p.a. Maturity: _____ |                        | Interest Rate: _____ % p.a. Maturity: _____ |                        |
|                     | Monthly Payment: \$ _____                   | Realty Taxes: \$ _____ | Monthly Payment: \$ _____                   | Realty Taxes: \$ _____ |

|  |                      |                 |                          |                 |
|--|----------------------|-----------------|--------------------------|-----------------|
| <b>PREPARE FINANCIAL NET WORTH FOR EACH COVENANTOR</b> | <b>Assets</b>        |                 |                          |                 |
|  | Cash & Bank Accounts | \$ _____        | Bank Loans               | \$ _____        |
|  | Stocks & Bonds       | \$ _____        | Finance Loans            | \$ _____        |
|  | Real Estate          | \$ _____        | Mortgage Loans           | \$ _____        |
|  | _____                | \$ _____        | _____                    | \$ _____        |
|  | _____                | \$ _____        | <b>Other Debts:</b>      |                 |
|  | Furnishings          | \$ _____        | _____                    | \$ _____        |
|  | Auto                 | \$ _____        | _____                    | \$ _____        |
|  | CSV Insurance        | \$ _____        | _____                    | \$ _____        |
|  | RRSP                 | \$ _____        | _____                    | \$ _____        |
|  | Other: _____         | \$ _____        |                          |                 |
|  | <b>TOTAL ASSETS</b>  | <b>\$ _____</b> | <b>TOTAL LIABILITIES</b> | <b>\$ _____</b> |
| <b>NET WORTH</b>                                       |                      | <b>\$ _____</b> |                          |                 |

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| <b>ENGINEERING &amp; ENVIRONMENTAL</b> | a) Has an <i>Engineering</i> Report been prepared? Yes <input type="checkbox"/> (please attach Report) No <input type="checkbox"/>   |
|  | b) Has an <i>Environmental</i> Phase I Report been prepared? Yes <input type="checkbox"/> (please attach Report) No <input type="checkbox"/>   |
|  | c) Have you during the past five (5) years had any reportable releases or spills of hazardous substances, hazardous waste or any other pollutants, as defined by applicable environmental statutes or regulations?<br>No <input type="checkbox"/> Yes <input type="checkbox"/> Provide Details: _____  |
|  | d) Have you during the last five (5) years been prosecuted, or are you currently being prosecuted, for contravention of any standard or law related to the release or threatened release from the location of a hazardous substance, hazardous waster or any other pollutant?<br>No <input type="checkbox"/> Yes <input type="checkbox"/> Provide details: _____   |
|  | e) At the time of the signing of this application, do you know of any facts or circumstances which may reasonably be expected to result in a claim or claims being asserted against you for environmental cleanup or response, or for bodily injury or property damage arising from the release of pollutants into the environment?<br>No <input type="checkbox"/> Yes <input type="checkbox"/> Provide Details: _____ |

|                                    |   |
|------------------------------------|---|
| <b>BANKRUPTCY &amp; LITIGATION</b> | Have any of the principals declared bankruptcy in the past 7 years? No <input type="checkbox"/> Yes <input type="checkbox"/> Provide Details: _____ |
|                                    | Detail any prior or pending litigation: _____   |

I/We solemnly declare that all the aforementioned information is true and correct in every particular and is given for the purpose of obtaining the loan applied for intending the company to rely on the truth of my/our statement. I/We hereby authorize you, or anyone you appoint, to inspect my/our property and make any other inquiries or confirmations as deemed necessary by you to ascertain the feasibility of this application. I/We hereby agree to pay any and all valuation, legal and other expenses that you may incur in consequence of processing the loan application on my/our behalf. I/we agree that you may retain any placement fee payable by a lender.

**I/WE HEREBY CONSENT TO ALLOW YOU TO CONDUCT OR CAUSE TO BE CONDUCTED A PERSONAL INVESTIGATION OF THE APPLICANT, PRINCIPAL OF A CORPORATE APPLICANT, AND ANY GUARANTOR AND TO DISCLOSE THE INFORMATION TO OTHER CREDIT GRANTORS AS REQUIRED.**

Dated At: \_\_\_\_\_, This \_\_\_\_\_ Day Of \_\_\_\_\_, 20\_\_\_\_

Applicant: \_\_\_\_\_ Title: \_\_\_\_\_  
**I Have Authority To Bind The Corporate Applicant**

Witness: \_\_\_\_\_ Print Witness Name: \_\_\_\_\_