

Distribution Reinvestment Plan Enrollment/Withdrawal Form

1. Information About Your Account

- Check this box if you wish units enrolled in the Distribution Reinvestment Program (DRIP)
- Check this box if you wish units withdrawn from the Distribution Reinvestment Program (DRIP)

Investor #

Investor Name	Email Address
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Address	City & Province
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Postal Code:	SIN #:
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Home Phone:	Business Phone
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2. Units Available for Distribution Reinvestment Plan

Percentage of Monthly Distribution to Reinvest:	
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Signature of Investor	Date	Signature of Joint Investor	Date

Printed Name

Printed Name

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Enrollment in the Distribution Reinvestment Plan ("DRIP") is voluntary. Romspen Investment Corporation and the Romspen Mortgage Investment Fund ("RMIF") make no recommendation on participation in the DRIP. Romspen Investment Corporation and/or the RMIF will not provide any legal, tax or accounting advice or advice regarding suitability of participation for any participant in the DRIP. The participant assumes full responsibility with respect to their decision to participate. The trustees of the RMIF will determine the purchase price (to be the fair market value in their sole discretion) of units to be purchased by participants in the DRIP.

Participation in the DRIP may be terminated at any time by giving notice in the form prescribed to the Romspen Mortgage Investment Fund ("RMIF"). Such termination will take effect beginning with the income distribution first following 30 days after receipt by RMIF of the termination notice.

Enrollment in the DRIP will take effect beginning with the income distribution first following receipt and processing by the RMIF of a duly executed enrollment form. RMIF makes no warranty concerning such processing time and assumes no responsibility for any processing delay. RMIF reserves the right not to accept any executed enrollment form.

Separate confirmation of DRIP transactions will not be provided, however, the activity will be reflected on regular account statements. Inquiries about particular transactions may be made by contacting the RMIF Investor Relations Department.

Units in the RMIF will be issued monthly after enrollment becomes effective. No fractional units in the RMIF will be issued under the DRIP. The amount of any income distribution representing less than one whole unit will be paid in cash.

The RMIF will maintain an electronic registry of units acquired under the DRIP. No unit certificates will be issued for units acquired under the DRIP. Upon the request of any participant, and at such participant's expense, the RMIF will issue physical DRIP unit certificates.

DRIP units are Class A units and have all the same rights as Class A units in the RMIF.

By executing the annexed enrollment form, the investor(s) named therein affirm the representations, warranties, covenants and acknowledgments made by the investor(s) in the original exchange agreement or subscription agreement executed by said investor(s) and agree to immediately notify RMIF if the investor(s) are unable for any reason to continue to make such representations, warranties, covenants and acknowledgements on an on-going basis.