



R O M S P E N

Fund Name	Fund ID	Minimum Purchase	Currency
Romspen Mortgage Investment Fund - Buy	RIC100	\$50,000	CDN
Romspen Mortgage Investment Fund	RIC101	N/A	CDN

Fund Company Information

Company Name: Romspen Mortgage Investment Fund
Fund Manager: Romspen Investment Corporation
Address: 162 Cumberland Street, Suite 300
Toronto, ON, M5R 3N5

Telephone: (416) 928 5135
Fax: (416) 966-1161
Contact: Joel Mickelson
Compliance Officer
Email: JoelMickelson@romspen.com

Fundserv Technical Support / Dealer Relations

Provider Name: Prometa Fund Support Services Inc.
Address: 220 – 155 Carlton Street
Winnipeg, Manitoba, R3C 3H8

Toll-Free: (877) 548-3751
Fax: (204) 946-5992
Email: dealerservices@prometa.ca

Product Overview

Manufacturer Code	RIC
Fundserv / myserv	Yes
Product Type	Mortgage Investment Entity
Classification	Alternative Strategies
Tax Structure	Unit Trust
Accredited Investors	Yes
Certified Units Available	No
Series Accounting	No
Distributions	Yes, Monthly
Eligible Provinces	All Provinces
RRSP Eligible	Yes
RESP Eligible	Yes
TFSA Eligible	Yes

Advisors

Must fax or email completed Subscription Agreement as soon as possible prior to the cut-off date to Romspen Mortgage Investment Fund: (416) 966-1161 or VanessaHo@romspen.com

Purchase Overview

Purchases can only be placed into the Fund's corresponding Buy Fund Code, RIC100.

Fund initiated switches will be processed after each month end following the settlement of RIC100, moving positions from the Buy Fund code to the Investment Fund Code, once the RIC101 NAV has been calculated, on the 15th or following business day

Fund / Transaction Details

	Class	Fund ID	Fund ID
Fund Codes	A	RIC100	RIC 101
Trans.Type			
Buys		Yes	No
Sells		No	Yes
Switches		No	Yes
Transfers		No	Yes

Purchase Details

Pricing Model: Monthly
Price: Fixed \$10/Unit
Trade Date: Last business day of the month
Settlement Period: Trade Date + 1 (first business day of the month)
Required Documentation: Subscription Agreement
Min. First Purchase: \$50,000
Min. Next Purchase: \$10,000

Redemption Details

Pricing Model: Monthly
Price: Net Asset Value
Cut-off: 15th of the Previous Month
Trade Date: Last business day of the month
Settlement Period: 15th following the Previous Month End
Redemption Fees: 2% if redeemed within first year; no fee thereafter

Transfer Details

Pricing Model: Monthly
Restrictions: No transfers will be processed between the 1st and 15th of any given month to accommodate distribution calculations

Management Fees

Management Fees: 1%
Commissions: None
Trailer Fees: None

Dealer Details

Fundserv Agreement: Required. Dealers are required to execute a standard Fundserv Services Dealer Agreement. Agreement is available via Romspen Mortgage Investment Fund. Please contact: Joel Mickelson, Compliance Officer

Purchases: **Fundserv with completed Subscription Agreement**

Payment Method: **Fundserv Only**

This fact sheet was prepared for the purpose of communicating the fund launch to the dealer network. The details in this document are to be used as a guide for setting up fund codes on dealer systems for the intent of processing trades on the FundSERV network. For more information, please contact Joel Mickelson, Compliance Officer at [416-928-4870](tel:416-928-4870).