

Fund Name	Fund ID	Minimum Purchase	Currency
Romspen US Mortgage Investment Trust - Buy	RIC300	\$50,000	CAD
Romspen US Mortgage Investment Trust	RIC301	N/A	CAD
Romspen US Mortgage Investment Trust Institutional Class - Buy	RIC310	\$5,000,000	CAD
Romspen Mortgage US Mortgage Investment Trust Institutional Class	RIC311	N/A	CAD

Fund Company Information

Fund Manager: Romspen Investment Corporation
 Address: 162 Cumberland Street, Suite 300
 Toronto, ON, M5R 3N5

Telephone: 416-928-4814
 Fax: 416-966-1161
 Email: InvestorRelations@romspen.com

Fundserv Technical

Provider Name: Prometa Fund Support Services Inc.
 Address: 220 – 155 Carlton Street
 Winnipeg, Manitoba, R3C 3H8

Support / Dealer Relations

Toll-Free: 877-548-3751
 Fax: 204-946-5992
 Email: dealerservices@prometa.ca

Product Overview

Manufacturer Code	RIC
Fundserv / myserv	Yes
Product Type	Mortgage Investment Entity
Classification	Alternative Strategies
Tax Structure	Unit Trust
Accredited Investors	Yes
Certified Units Available	No
Series Accounting	No
Distributions	Yes, Monthly
Eligible Provinces	All provinces where dealers are registered
RRSP/RESP/TFSA Eligible	Yes (subject to Fund meeting mutual fund trust conditions by calendar year end)

Advisors

Must fax or email completed Subscription Agreement as soon as possible prior to the cut-off date to Romspen Investment Corporation: 416-966-1161 or InvestorRelations@romspen.com.

Purchase Overview

Purchases can only be placed into the Fund’s corresponding Buy Fund Code, RIC300 or RIC310.

Fund initiated switches will be processed after each month end following the settlement of RIC300/310, moving positions from the Buy Fund Code to the Investment Fund Code at NAV, once the RIC301/311 NAV has been calculated, approximately T+20.

Fund / Transaction Details

	Class	Purchase Code	Fund ID
Fund Codes	F	RIC300/310	RIC301/311
Trans.Type			
Buys		Yes	No
Sells		No	Yes
Switches		No	No
Transfers		No	Yes

Purchase Details

Pricing Model: Monthly
 Price: Fixed \$10/Unit (automatic conversion to NAV at approximately T + 20)
 Cut-off Date: Last business day of the month
 Trade Date: Last business day of the month
 Settlement Period: Trade Date + 1 (first business day of the month)
 Required Documentation: Subscription Agreement
 Min. First Purchase: RIC300: \$50,000
 RIC310: \$5,000,000

Redemption Details

Pricing Model: Monthly
 Price: Net Asset Value
 Cut-off: 1st business day of the month
 Settlement Period: 50th day following the Cut-off Date
 Redemption Fees: 4% if redeemed within 12 months; no fee thereafter

Management Fees

Management Fees: 1.25% (RIC 300)
 Management Fees: 1.15% (RIC 310)

Dealer Details

Commissions: None
 Trailer Fees: None
 Fundserv Agreement: Required. Dealers are required to execute a standard Fundserv Services Dealer Agreement. Agreement is available from Manager. Please contact: Denny Sempasa
 Purchases: **Fundserv with completed Subscription Agreement**
 Payment Method: **Fundserv Only**

This fact sheet was prepared for the purpose of communicating the fund launch to the dealer network. The details in this document are to be used as a guide for setting up fund codes on dealer systems for the intent of processing trades on the Fundserv network.