

SCHEDULE "A"

RUN-OFF POOL CONFIRMATION

TO: ROMSPEN MORTGAGE INVESTMENT FUND (the "Fund")

Capitalized terms not defined in this confirmation shall have the meaning ascribed to such terms in the Run-Off Pool Redemption Notice dated September 26, 2022, delivered by the Fund to the undersigned.

Further to the Run-Off Pool Redemption Notice, the undersigned hereby confirms the request for redemption described below:

<i>Run-Off Pool Redemption Date:</i>	October 17, 2022
<i>Name of Tendering Unitholder: (insert name of individual(s) or entity)</i>	
<i>Full or Partial Redemption Confirmation?</i>	Full _____ Partial _____
<i>Number of Tendered Units or Redemption Amount:</i>	

DATED _____, 2022.

Signature of Tendering Unitholder or authorized signatory

Name of Tendering Unitholder or authorized signatory (Please Print)

Signature of Tendering Joint Unitholder or additional authorized signatory

Name of Tendering Joint Unitholder or additional authorized signatory